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### German Empire is Near to Economic Failure at Present

Increasing Signs of Collapse Seen in Agriculture and in Industry-Materials Giving Out-Strategists Had Only Planned for Short War

London, July 23. - There no longer can be uncertainty among people who have had opportunity to follow the year's de velopment of German thought and inter nal conditions that the war is beginning Germany's preparations and her ene to tell seriously on that country.

It is not that Germany is threatened with such an economic collapse as to render it incapable of continuing to car ry on the struggle. But it is, and is de cidedly is, that Germany nears the point where she is likely to be hopelessly over

Germany bad "the jump" on her ene mies at the beginning of the war in re gard to military preparation. But the "the jump" on Germany at a tremen | too long another effort to seize Calais. dous rate in the matter of economic cap

Not long ago in a talk about cond; tions in Germany, contrasting them with conditions in the Allied countries, the British Minister of Munitions refer red to the fact that his department has nformation concerning many difficulties Germany contronts in getting essential supplies. He did not go into details. It is known, however, that the resource fulness and ingenuity of German science are now having the severest test that has ever been imposed on them.

COUNTED ON SHORT STRUGGLE.

When the war started Germany had in sight and well in band the materia with which to equip and bring into ac tion for a short, decisive struggle, the full military potentiality of the empire. Nobody in Germany doubted that such an overwhelming force, almost instant ly projected into the conflict would bring decision. Everything in German preparation was based on the idea of the tiger's leap; of doing the thing with supreme, overmastering power all in an justant of crushing down opposition and then making Germany's enemies pay the bills and a good deat more. It

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took Germany forty years to get ready for this contest, and the people who even today most wonder at Germany's failure are those who know most about mies lack of preparations.

The true story of how Europe man aged to save itself, largely through Ger man blunders, has not yet been written. Much of it is utterly beyond understand Despite every effort of the German ing; when it is written there undoubted Government through the controlled ly will be some amazing chapters in it. come of her enemies' economic capacit | Military men believe that the first vital | America's accession, the German peo blunder was made in the opening weeks | ple are somewhat realizing what has of the war when German armies concen happened to them. The thing has put trated against Paris fell into the trap which was laid by Gen. Gallieni, were enemies this good year 1917 are getting checked at the Marne, and then delayed

BLUNDERS AT VERY OUTSET.

There is some reason to believe that a considerable element of the German strategical authority believed, after August 5, 1914, that it was more impor tant to seize Calais than to take Paris. But the German rulers were determined to take Paris first, to have a grand tri umphal entry prepared for the army of the Crown Prince, and then at leisure clean up the coast, take Calais, and hold Great Britain at arm's length until Rus sia could be conquerer, and then Britain subdued at 'eisure. All this, as yet, is mere speculation.

The point is that blunders at the very beginning of the war robbed Germany of her expected quick victory and have compelled her to carry the burden of a long and distressing struggle. With the material resources of the whole world arrayed against her because of her enemies' capacity to draw from al! sources, Germany has made a wonderful stand. But the time is now come when the disparity tells, and tells severely. against her.

The German class of recruits for 1919, for instance, already has been called up. The French class of 1919 is still to be called. Probably France is really in a worse way for man power than Ger many; but France has Allies able to save her from the utmost immediate sacrifice. Germany has not.

ENORMOUS GOLD EXPORTS.

Germany is putting her last ounce of strength into the struggle. Almost sim ultaneously with the announcement that the class of 1919 had been called up there came the admission that in one week \$20,000,000 of gold had been expor ted from Germany to neutral countries, being very much the largest amount sent out in any single week. Both these details are of the most profound significance.

Again, the travellers recently in Ger many agree in saying that immerse numbers of kneels have been laid in Ger man shipyards for vessels on which work is suspended and is likely to con tinue to be suspended indefinitely There is nether labor nor money nor material to carry it on. The supply of mills is fast becoming exhausted, and the proud armies of Hindenburg have dug tehmselves into the ground, not be cause they are afraid, not because they are so hopelessly overmatched in num bers that they dare not attempt to fight, out because they must not use mun; tions in quantities to match its consump tion by their enemies.

TRANSPORTATION GRAVE PROB-LEM.

The world has been rallied under the ments of the population.

leadership of British and American in fluences and with the guarantee of British and American wealth to sus tain the cause of the Allies. The pro blem of transportation continues to be the gravest on the side of the Allies. just as that of physical supplies is much the gravest on the side of the Central Powers. The Germans apparently have procured sufficient supplies of petroleum from Roumania and possibly from Rus sia itself to make them safe, with econ omy, in this regard for several months. But they cannot produce iron and steel tast enough, nor can they fabricate them into weapons of fighting and tran sport them as rapidly as they are need

The Allies found it possible to go out in the distant parts of the world and pull up thousands of miles of railroad tracks, to bring rails and locomotives and cars to the fighting areas. Ger many had no such resources on which to draw. The Allies control the cop per, lead and nickel of the world, and these are absolute essentials in carry ing on the mechanical business of war. While Germany is pulling down the chimes from its church towers Britain is carrying on a whimsical debate as to whether church bells ought to be allow ed to ring in view of the fact that they disturb the rest of convalescent sold

#### AMERICA'S WEIGHT HEARTENS

It can hardly be doubted that today Britain is the best fed belligerent coun try in Europe, and quite propably its supplies for the coming year are more safely assured than those of any other belligerent. Of course, the one accom plishment of the Allies this year which more than anything else has cast weight into the scale against Germany is the appearance of America in the war. press to minimize the significance of confidence and spirit into the British, the French and the Italian people. If Russia "comes back" and ends the war with fine burst of power and efficiency it will be very largely due to the in fluence of American example.

To a considerable extent Germany is naturally a less productive country agriculturally than Great Britain; for less fertile than France. In the past weeks of the old crop the German peo ple have been screwed down to the very minimum of life's sustaining rations. Even the soldiers have had their allow ances reduced, according to reports from their prisoners, while in great numbers of industrial centres workers have engaged in "stop in" strikes; te fusing to work although remaining in the shops and insisting that they be pro vided with adequate food before resum ing oper operations.

RUKAL DISTRICTS SUFFER

This has had a curious result. The authorities, desperately determined to keep the wheels of industry moving have gone out and remorselessly requist ioned supplies from the agricultural community, where more or less hoard ing has been going on, taking them in to the towns and thus leaving the agrar ian population for the first time serious ly to realize what it is to feel hunger. Having set up and operated the mach; nery by which this can be accomplished. Germany will be compelled from this time forward to use that machinery more and more insistently.

The situation in rural Germany has for a year past been just about as bad as it possibly could be without putting an end to production. Labor has been scarce, skilled labor still more so; horse are not to be had for ploughing, fertili zers are almost urknown, machinery is wearing out and cannot be replaced.

All these conditions are complicated by the fact that the 1916-17 cropping season has been one of remarkable and widespread disaster. The winter was unprecedentedly long and severe, the summer has been marked by droughts which when broken have been broken by terrific naiistorms and deluges of rain that have done more harm than could have been accomplished by a continuan ce of the drought.

The people have been worn down to the point of physical incapacity for the most effective work. Of this there can be no doubt whatever. The testimonies come from all sources; from letters found in the German trenches; from correspondence that gets past the bor ders and gives the outside world occa sional glimpses of the real situation in Germany; from all the neutral countries adjacent to Germany, and finally, from the outbreaks of rioting and violence in all parts of the country involving all ele

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